

# Opportunity page new layout

We're excited to announce a redesign of the opportunity page! This update will help you stay more productive and focused, ensuring that important details are always up-to-date and readily accessible.

Key improvements include:

- **Reduced number of tabs:** We've reorganized tabs so that all available information is always visible, in panel view or full page view, without having to scroll.
- **Improved information grouping:** Information is now more logically grouped, making it easier to find and update key details without navigating multiple tabs.
- **Task and evaluation panel:** To ensure tasks can be created anytime while working on your opportunities, they can now be opened as a panel from the top menu.
- **Action cards:** Four action cards have been added to the *Overview* tab to give you the latest updates on your meetings, comments, tasks and evaluations.

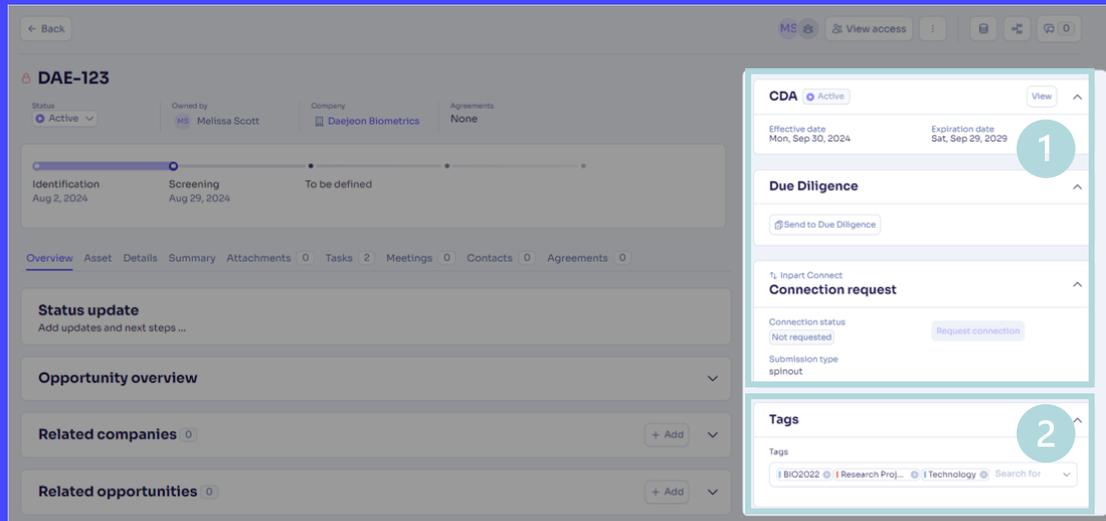


# Larger Workspace

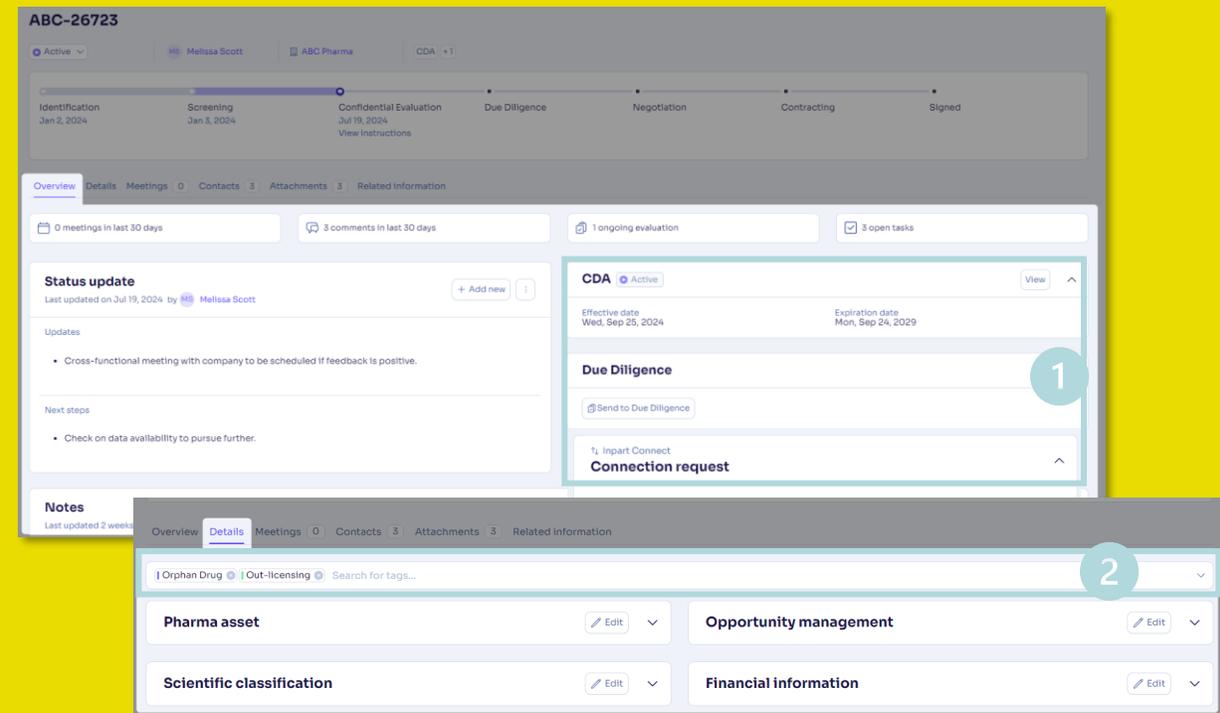
The static elements on the right-side of the page have been moved to free space for more actionable information.

- 1 The CDAs, the Connect Campaign and the Due Diligence Module integrations have been moved to the *Overview* tab.
- 2 Tags have been moved to the *Details* tab.

BEFORE



AFTER

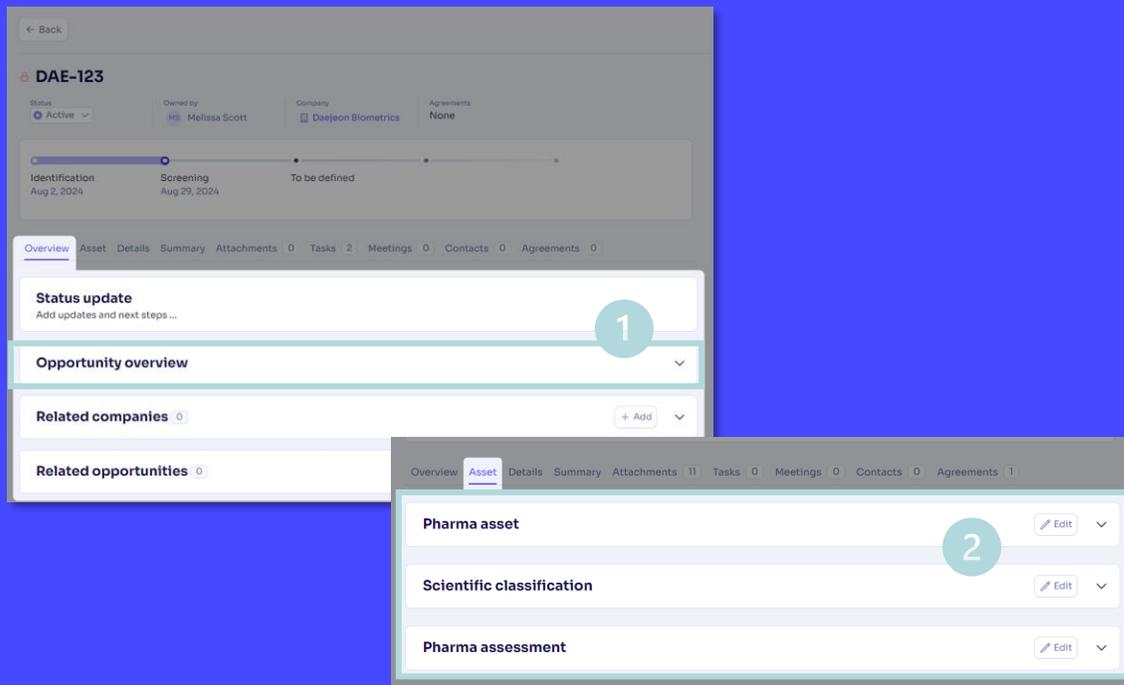


# One single Information Tab

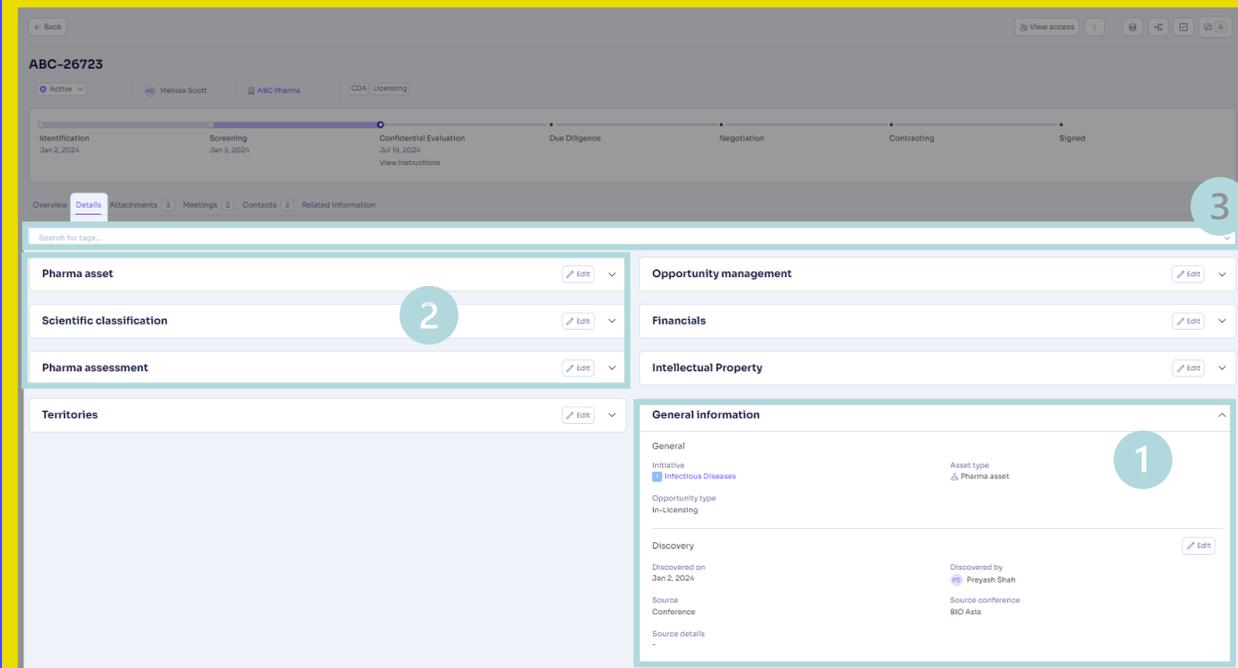
All information fields have been grouped under the *Details* tab to ease the navigation

- 1 The *Opportunity overview* section has been moved to the *Details* tab and renamed *General information*.
- 2 All fields in the *Asset* tab have been moved the *Details* tab.
- 3 Tags can now be found at the top of the *Details* tab.

BEFORE



AFTER

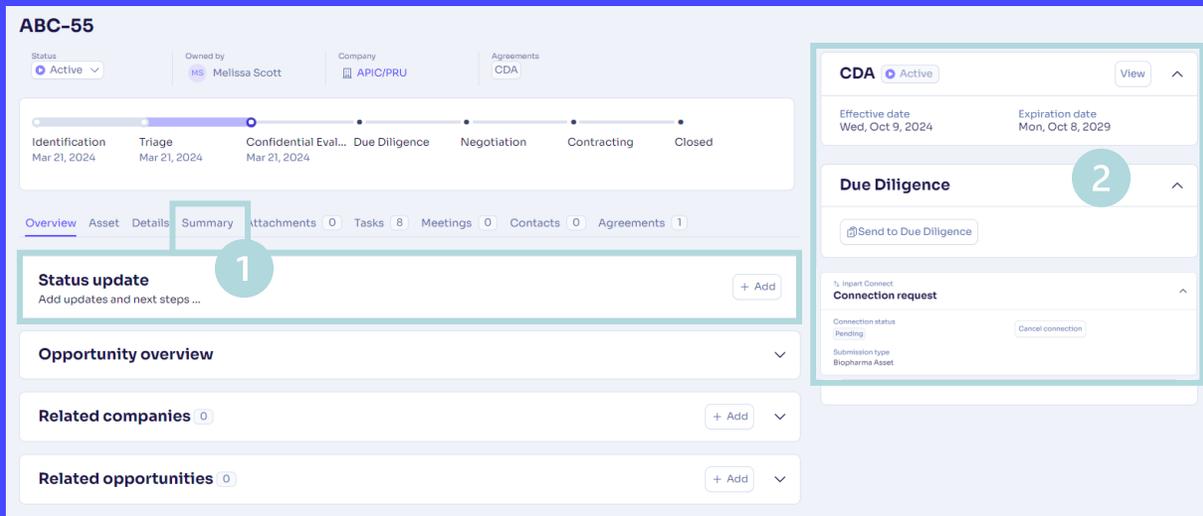


# Practical Overview

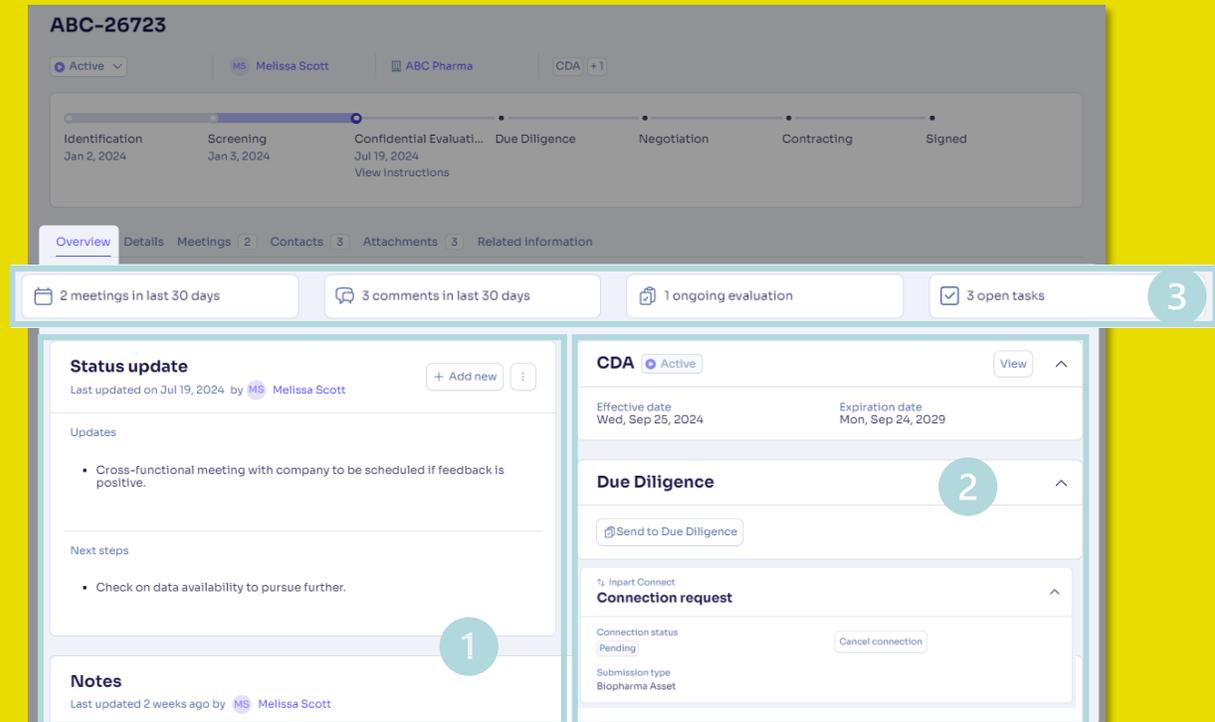
The *Overview* tab now groups the most frequently used features and gives a quick outlook of the opportunity state

- 1 The *Status update* and the *Notes* (previously in the *Summary* tab) are now easily accessible in the *Overview* tab.
- 2 The CDA information, and the Due Diligence and Connect integrations are now quickly visible in the *Overview* tab.
- 3 Action cards tell at a glance if meetings recently happened, if comments were recently added, and if any evaluations or tasks are currently open.

BEFORE



AFTER

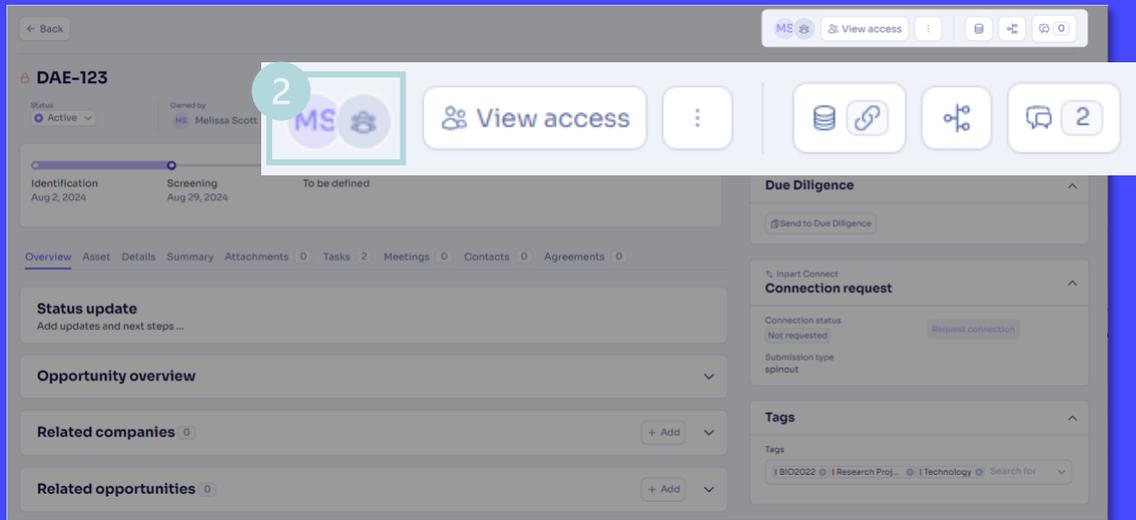


# Accessible Tasks

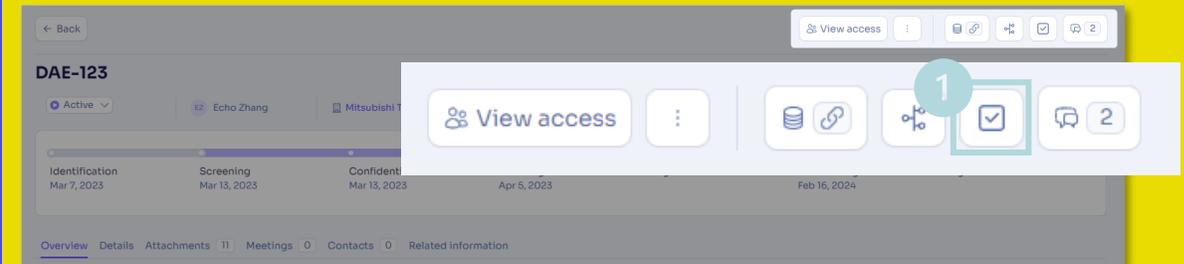
Create and manage your tasks and evaluations at anytime from the header

- 1 A task button has been added to the header to open the new *Tasks and Evaluations* panel.
- 2 The avatars of the users with access to the opportunity have been removed to save space and gain clarity. The full list of users is still available from the *View access* button.

BEFORE



AFTER

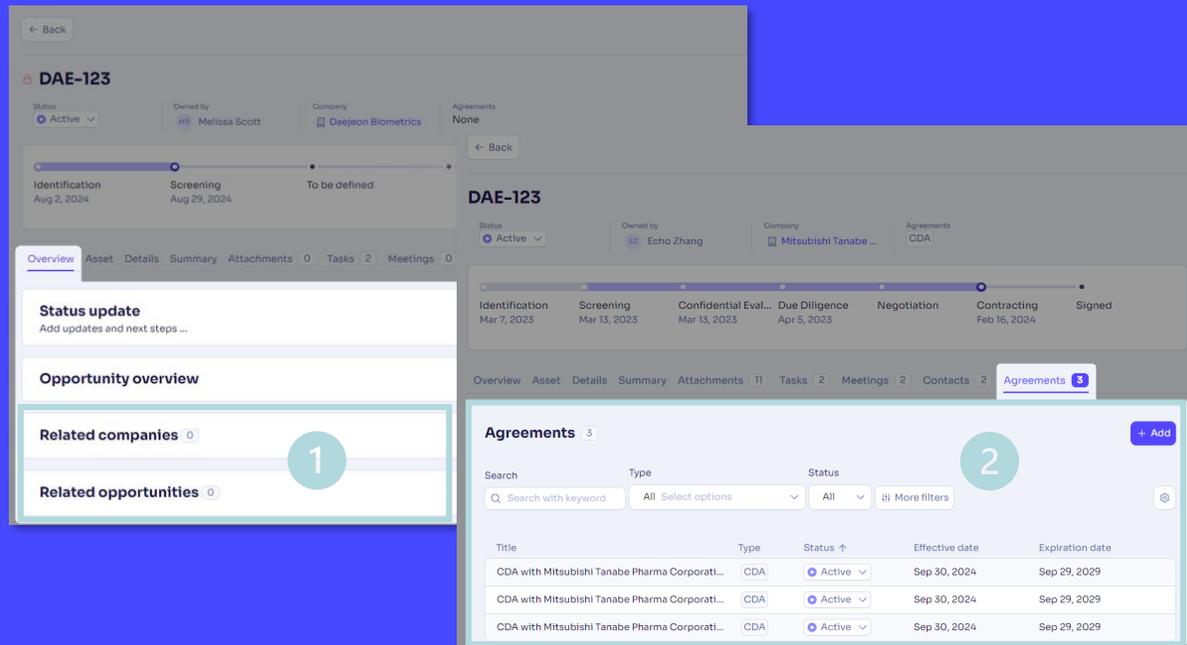


# Visible Tabs

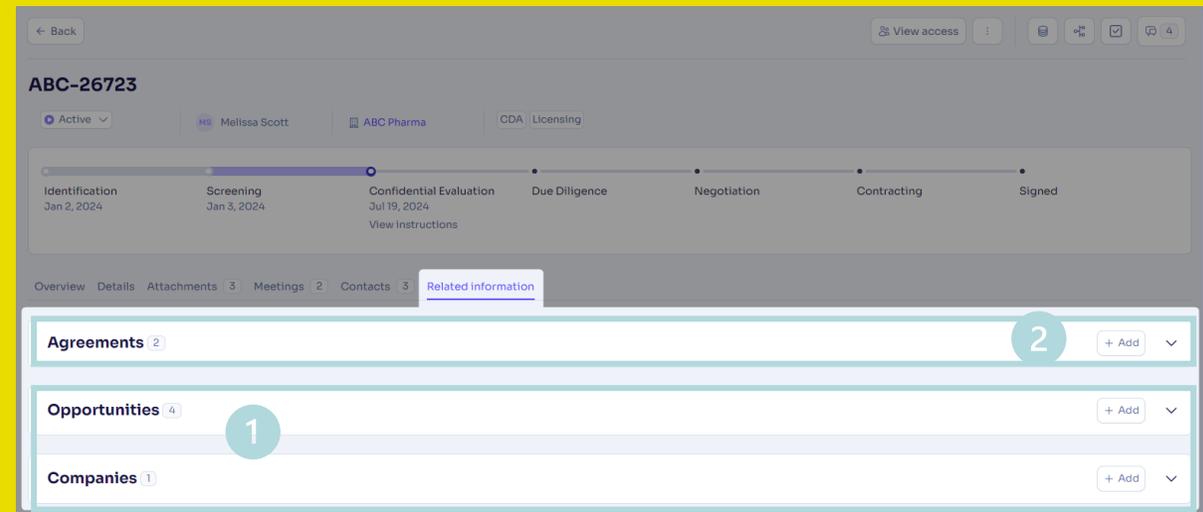
The number of tabs have been ensure to ensure they were all visible at all times

- 1 The *Related companies* and *Related opportunities* sections have been moved to the new *Related information* tab.
- 2 The *Agreements* tab has also been merged into the *Related information* tab.

BEFORE



AFTER

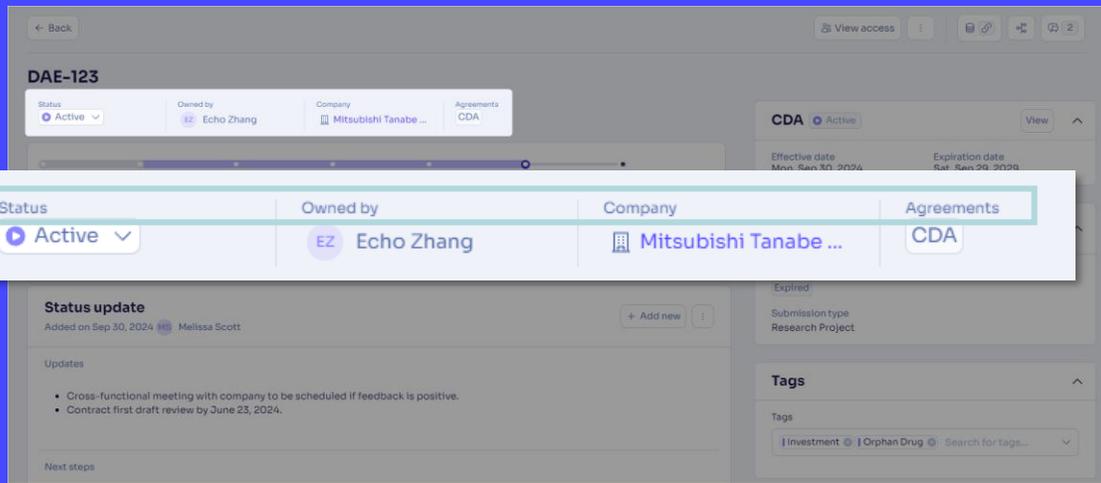


# Simpler Header

Subtitles have been removed from the headline's details to gain space and clarity

The information remains the same, but the field titles are now displayed within tooltips when hovering over the information. As a reminder, the fields available are the opportunity status, the opportunity owner, the company evaluated in the opportunity, and the types of the agreements attached to the opportunity.

BEFORE



AFTER

